RITIKA INFRACON PRIVATE LIMITED

CIN-U46305GJ2018PTC102505

Reg. Office: 3rd Floor, Crown-3, Inspire Business Park, Shantigram, Nr Vaishnodevi Circle, S.G. Highway, Ahmedabad-382421 E-mail Id -infraconritika@gmail.com, Contact No. 9879619856

Date: 27th May, 2024

To,
BSE Limited
Department of Corporate
Services
Phiroze Jeejeebhoy
Towers
Dalal Street
Mumbai-400 001

To,
National Stock
Exchange of India
Listing Department,
Exchange Plaza, C-1,
Block G, Bandra Kurla
Complex, Bandra (E),
Mumbai - 400 051

To,
Gokul Agro Resources Limited
Crown-3, Inspire Business Park,
Shantigram, Nr. Vaishnodevi
Circle, S.G. Highway,
Khodiyar, Ahmedabad,
Gujarat, India, 382421

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011-Gokul Agro Resources Limited

Dear Sir/Madam,

Please find attached the Disclosures, which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of purchase of the shares of Gokul Agro Resources Limited by Ritika Infracon Private Limited.

You are requested to take note of the same on your records.

Thanking You,

Yours faithfully,

For, Ritika Infracon Private Limited

Kanubhai Thakkar

Director

DIN: 00315616

Encl: As above

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<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and</u> Takeovers) Regulations, 2011

Name of the Target Company (TC)		Gokul Agro Resources Limited				
Name(s) of the acquirer and Persons Act	ing	Ritika Infracon Private Limited along with				
in Concert (PAC) with the acquirer		PAC				
Whether the acquirer belongs	to	Yes				
Promoter/Promoter group Name(s) of the Stock Exchange(s) who	oro	BCE and NCE				
the shares of TC are Listed	ere	BSE and NSE				
Details of the acquisition / disposal	as	Number	% w.r.t.total	% w.r.t. total		
follows			share/voting	diluted		
			capital	share/voting		
			wherever	capital of the		
			applicable(*)	TC (**)		
Before the acquisition und	der					
consideration, holding of :				-		
c) Charac corning voting rights						
a) Shares carrying voting rights Refer Annexure A						
b) Shares in the nature of encumbrai	nce					
(pledge/ lien/ non-dispo						
undertaking/ others)	Jac					
Refer Annexure A						
c) Voting rights (VR) otherwise than	by					
shares						
d) Warrants/convertible securities/	any					
E STATE BY SELECTION OF THE SELECTION OF	the					
acquirer to receive shares carry	_					
voting rights in the T C (specify hold	ling					
in each category)		*				
e) Total (a+b+c+d)						
Details of acquisition/sale:						
a) Shares carrying voting rig	ghts					
acquired/sold	,					
Refer Annexure A						
b) VRs acquired /sold otherwise than	by					
shares						
c) Warrants/convertible securities/	•					
other instrument that entitles						
acquirer to receive shares carry	_			-		
voting rights in the TC (specify hold	ııng					
in each category) acquired/sold d) Shares encumbered / invoked/relea	has					
d) Shares encumbered / invoked/relea	seu					

by the acquirer e) Total (a+b+c+d)					
After the acquisition/sale, holding of:					
a) Shares carrying voting rights Refer Annexure A		x			
b) Shares encumbered with the acquirer Refer Annexure A					
c) VRs otherwise than by shares					
d) Warrants/convertible securities/any other instrument that entitles the					
acquirer to receive shares carrying					
voting rights in the TC (specify holding in each category) after acquisition					
e) Total (a+b+c+d)					
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights	Open Market				
issue / preferential allotment / inter-se					
transfer etc).	24-05-2024				
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment	24-03-2024				
of shares, whichever is applicable					
Equity share capital/total voting capital of	Rs. 29,50,86,7	Rs. 29,50,86,716			
the TC before the said acquisition/sale					
Equity share capital/total voting capital of	Rs. 29,50,86,716				
the TC after the said acquisition/sale	Dc 20 50 94	716			
Total diluted share/voting capital of the TC after the said acquisition	Rs. 29,50,86,716				
	-				

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, Ritika Infracon Private Limited

Kanubhai Thakkar

Director

DIN: 00315616

Place: Ahmedabad Date: 27/05/2024

Encl: As Above

Annexure A

	Ве	efore the transact	ion	Detail	Details of transaction(Acquistion)			After the transaction		
	voting rights	share capital	% w.r.t total share capital	voting rights	share capital	% w.r.t total share capital	No. of shares / voting rights	% w.r.t total share capital	% w.r.t total share capital	
			of TC (diluted basis)			of TC (diluted basis)		of TC	of TC (diluted basis)	
Kanubhai Thakkar			,			,			,	
a)Shares carrying voting rights	2,94,16,135	19.93	19.93	0	0.00	0.00	2,94,16,135	19.93	19.93	
b)Shares in the nature of encumbrance	1,50,00,000	10.17	10.17	0	0.00	0.00	1,50,00,000	10.17	10.17	
(pledge/ lien/ non-disposal undertaking/										
others)										
Total of a) and b) for Kanubhai Thakkar	44,416,135	30.10	30.10	0	0	0	44,416,135	30.10	30.10	
Manjulaben Thakkar	21,287,500	14.43	14.43	0	0.00	0.00	21,287,500	14.43	14.43	
Jayesh Thakkar	14,512,379	9.84	9.84	0	0.00	0.00	14,512,379	9.84	9.84	
Dipakkumar Thakkar	3,500,000	2.37	2.37	0	0.00	0.00	3,500,000	2.37	2.37	
Nilesh Thakkar	3,500,000	2.37	2.37	0	0.00	0.00	3,500,000	2.37	2.37	
Bhavna Thakkar	1,300,000	0.88	0.88	0	0.00	0.00	1,300,000	0.88	0.88	
Jashodaben Commodities LLP	18,548,760	12.57	12.57	0	0.00	0.00	18,548,760	12.57	12.57	
Ritika Infracon Private Limited	1,597,200	1.08	1.08	35,000	0.02	0.02	1,632,200	1.11	1.11	
Total	108,661,974	73.64	73.64	35,000	0.02	0.02	108,696,974	73.67	73.67	